

Advanced Workflow

Agenda

Duration: 3 days
Times: 8:30 AM to 5:00 PM

Who Should Attend?

You should attend this course if you are responsible for building and maintaining the Aprimo Workflow Manager product. This training is intended for customers or partners who have attended the pre-requisite training or have the equivalent practical experience.

What You Will Learn?

This course covers advanced features of the Aprimo Workflow Manager product and construction of complex workflows.. Case studies are used to reinforce key concepts and illustrate solutions for a variety of business requirements. The course concludes with an optional certification exam to demonstrate competency.

- Automate project work through actions
- Utilize task start types to optimize project behavior
- Configure ports and paths to control project behavior at key decision points
- Streamline complex workflow design with sub-workflows
- Manage workflow templates in production

Participants will also have an opportunity to develop configuration and administration skills using Aprimo tools.

How Will You Spend Your Days?

Day 1

8:30 a.m. – 9:00 a.m.
9:00 a.m. – 10:00 a.m.
10:00 p.m. – 12:00 p.m.
1:00 p.m. – 4:00 p.m.
4:00 p.m. – 5:00 p.m.

Workflow Designer – Actions and Start Types

Review Workflow Administration Basics
Configuring Actions to Automate Work
Designing Workflow Templates with Different Start Types
Configure Case Study Environment
Present Case Study

Day 2

8:30 a.m. – 9:00 a.m.
9:00 a.m. – 10:30 a.m.
10:30 a.m. – 12:00 p.m.
1:00 p.m. – 4:00 p.m.
4:00 p.m. – 5:00 p.m.

Workflow Designer – Ports, Iterative Steps and Variables

Review
Configuring Input Ports, Output Ports and Reviews
Building Iterative Steps with Sub-Workflows and Defining Workflow Variables
Configure Case Study Environment
Present Case Study

Day 3

8:30 a.m. – 9:00 a.m.
9:00 a.m. – 10:00 a.m.
10:00 p.m. – 11:00 a.m.
11:00 a.m. – 1:30 p.m.
1:30 p.m. – 2:30 p.m.
2:30 p.m – 4:00 p.m

Workflow Designer - Management

Review
Validating, Promoting and Managing Workflow Templates
Lessons Learned Forum
Configure Case Study Environment
Present Case Study
Review/Exam Prep and Optional Certification Exam

Aprimo University reserves the right to cancel any class that does not meet the minimum enrollment size.

How Do You Register?

To register, visit aprimo.com to access the registration form. Your spot is reserved once Aprimo receives your registration. All registrations must be received two weeks prior to the scheduled course.